



**Investing in Middle Market Companies  
In Partnership with Management**

Clearview Capital, LLC is a private equity group specializing in the acquisition of profitable middle market companies.

**INVESTMENT CRITERIA**

- Company Size:**
  - \$4 - 20 million EBITDA (Smaller for Add-ons)
- Company Characteristics:**
  - History of profitable growth
  - Strong, sustainable competitive position
  - Management wishes to remain with the acquired business
  - Favorable growth prospects
- Investment Structure:**
  - Majority ownership
  - Common Stock, *pari passu* with Management
- Geographic Focus:**
  - USA and Canada
- Use of Capital:**
  - Ownership transition for closely-held or family-owned companies
  - Recapitalizations and leveraged build-ups
  - Management buyouts
  - Corporate divestitures
- Investment Size:**
  - \$8 - 40 million of Equity
- Industry Preferences:**
  - Business, Healthcare & Industrial Services, Branded Products, Importers, Manufacturing & Assembly, Value-Added Distribution

The following is a partial list of industries in which we have experience:

- Automotive Fluids
- Building Products
- Business Services
- Education
- Energy Services & Products
- Engineering Services
- Food & Beverage
- Franchising
- General Manufacturing
- Healthcare Services & Products
- Importing
- Industrial Machinery & Services
- Information Technology
- Logistics
- Outsourcing
- Packaging
- Pet Services & Products
- Plastics & Chemicals

Please address acquisition proposals to:

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[www.ClearviewCap.com](http://www.ClearviewCap.com)

## CURRENT COMPANIES



**St. Croix Hospice, LLC** Oakdale, MN ([www.stcroixhospice.com](http://www.stcroixhospice.com))  
 Provider of hospice services, leveraging clinical best practice procedures and operational protocols to provide high quality patient care. **(SEEKING ADD-ONS)**



**QC Supply, LLC** Schuyler, NE ([www.qcsupply.com](http://www.qcsupply.com))  
 Leading wholesale distributor to the swine and poultry markets. **(SEEKING ADD-ONS)**



**Battenfeld Technologies, Inc.** Columbia, MO ([www.battenfeldtechnologies.com](http://www.battenfeldtechnologies.com))  
 Designer, developer and supplier of branded shooting and hunting accessories to the outdoor sporting goods industry. **(SEEKING ADD-ONS)**

Completed Add-Ons:



**GCR, Inc.** New Orleans, LA ([www.gcrincorporated.com](http://www.gcrincorporated.com))  
 Provider of technology solutions, data analytics and subject matter expertise for federal, state and local government agencies. Additionally, the company has particular expertise in the transportation and energy sectors, including the FAA, national and international airports, and the majority of U.S. based nuclear facilities. **(SEEKING ADD-ONS)**



**Child Health Holdings, Inc., d.b.a. Pediatric Health Choice** Tampa, FL ([www.pediatrichc.com](http://www.pediatrichc.com))  
 Premier provider of alternative-site health care services for medically complex, technology-dependent and behaviorally challenged children. With 16 centers in FL, PA, LA and DE, Pediatric Health Choice is the country's largest operator of prescribed pediatric extended care (PPEC) centers. **(SEEKING ADD-ONS)**

Completed Add-Ons:



**Pyramid Healthcare, Inc.** Altoona, PA ([www.pyramidhealthcarepa.com](http://www.pyramidhealthcarepa.com))  
 Provider of drug/alcohol and mental health treatment for adults and adolescents with 33 treatment facilities in PA, NJ and NC. **(SEEKING ADD-ONS)**

Completed Add-Ons:



**The Results Companies, LLC** Dania Beach, FL ([www.resultstel.com](http://www.resultstel.com))  
 Rapidly growing provider of customer relationship management solutions to Fortune 500 clients from facilities in the U.S., Philippines and Mexico.



**QualSpec Group (fka All Tech IESCO)** Houston, TX ([www.qualspecgroup.com](http://www.qualspecgroup.com))  
 Provider of mechanical integrity inspection and non-destructive examination services to the refining, petrochemical, power generation and other industries. QualSpec was formed to integrate the All Tech Inspection (platform), IESCO, TC Inspection and Hawk Rope Access acquisitions.

Completed Acquisitions:



**Active Day/Senior Care, Inc.** Trevese, PA ([www.seniorcarectrs.com](http://www.seniorcarectrs.com))  
 Premier provider of adult day health services with 79 centers primarily in KY, SC, MA, IN, MD, NJ, PA, CT and MI that provide a structured daytime program of healthcare, social services and therapeutic activities that enable elderly and disabled clients to live at home and remain in their communities. The company has acquired several centers in its primary service area.

Completed Add-Ons:

## PREVIOUS COMPANIES

