



# Investing in Middle Market Companies In Partnership with Management

Clearview Capital, LLC is a private equity group specializing in the acquisition of profitable middle market companies.

#### INVESTMENT CRITERIA

Company Size: • \$4 - 20 million EBITDA (Smaller for Add-ons)

Company Characteristics: · History of profitable growth

• Strong, sustainable competitive position

· Management wishes to remain with the acquired business

· Favorable growth prospects

Investment Structure: · Majority ownership

· Common Stock, pari passu with Management

Geographic Focus: · USA and Canada

Use of Capital: · Ownership transition for closely-held or family-owned companies

· Recapitalizations and leveraged build-ups

· Management buyouts · Corporate divestitures

Investment Size: • \$8 - 40 million of Equity

**Industry Preferences:** • Business, Healthcare & Industrial Services, Branded Products, Importers, Manufacturing & Assembly, Value-Added Distribution

#### The following is a partial list of industries in which we have experience:

- Automotive Fluids · Food & Beverage
- **Building Products**  Franchising **Business Services**
- General Manufacturing Education
- Healthcare Services & Products
- Energy Services & Products Importing
- **Engineering Services** • Industrial Machinery & Services
- · Information Technology
- Logistics
- · Outsourcing
- Packaging
- · Pet Services & Products
- · Plastics & Chemicals

## Please address acquisition proposals to:

Anthony J. Veith Partner Clearview Capital, LLC 1445 East Putnam Avenue Old Greenwich, CT 06870 Tel: (203) 698-2777 Fax: (203) 698-9194 Mobile: (203) 258-4406

aveith@clearviewcap.com

Lawrence R. Simon Principal Clearview Capital, LLC 12100 Wilshire Boulevard, Suite 800 180 N. Stetson Avenue, Suite 1300 Los Angeles, CA 90025 Tel: (310) 806-9555 Fax: (310) 806-9556 lsimon@clearviewcap.com

James C. Tucker Principal Clearview Capital, LLC Chicago, IL 60601 Tel: (312) 288-0123 Fax: (312) 583-1700 Mobile: (312) 550-8060 jtucker@clearviewcap.com

Nicholas M. Berry VP, Business Development Clearview Capital, LLC 1445 East Putnam Avenue Old Greenwich, CT 06870 Tel: (203) 698-2777 Fax: (203) 698-9194 Mobile: (917) 553-7751 nberry@clearviewcap.com

### **CONTACT US**

James G. Andersen Managing Partner & Founder jandersen@clearviewcap.com

Calvin A. Neider **Managing Partner & Founder** cneider@clearviewcap.com

William F. Case, Jr. wcase@clearviewcap.com

Paul M. Caliento Partner pcaliento@clearviewcap.com

Anthony J. Veith Partner aveith@clearviewcap.com

Lawrence R. Simon Principal lsimon@clearviewcap.com

**Mathias Rumilly Principal** mrumilly@clearviewcap.com

James C. Tucker jtucker@clearviewcap.com

Matthew W. Blevins Principal mblevins@clearviewcap.com

Nicholas M. Berry VP, Business Development nberry@clearviewcap.com

Geoffrey L. Faux Associate gfaux@clearviewcap.com

Mark A. Adams Associate madams@clearviewcap.com

Brent A. Simon Associate bsimon@clearviewcap.com

Visit our website at www.ClearviewCap.com



### **CURRENT COMPANIES**



St. Croix Hospice, LLC Oakdale, MN (www.stcroixhospice.com)

Provider of hospice services, leveraging clinical best practice procedures and operational protocols to provide high quality patient care. (SEEKING ADD-ONS)



QC Supply, LLC Schuyler, NE (www.qcsupply.com)

Leading wholesale distributor to the swine and poultry markets. (SEEKING ADD-ONS)



Battenfeld Technologies, Inc. Columbia, MO (www.battenfeldtechnologies.com)

Designer, developer and supplier of branded shooting and hunting accessories to the outdoor sporting goods industry. (SEEKING ADD-ONS)





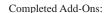
GCR, Inc. New Orleans, LA (www.gcrincorporated.com)

Provider of technology solutions, data analytics and subject matter expertise for federal, state and local government agencies. Additionally, the company has particular expertise in the transportation and energy sectors, including the FAA, national and international airports, and the majority of U.S. based nuclear facilities. (SEEKING ADD-ONS)



Child Health Holdings, Inc., d.b.a. Pediatric Health Choice Tampa, FL (www.pediatrichc.com)

Premier provider of alternative-site health care services for medically complex, technology-dependent and behaviorally challenged children. With 16 centers in FL, PA, LA and DE, Pediatric Health Choice is the country's largest operator of prescribed pediatric extended care (PPEC) centers. (SEEKING ADD-ONS)

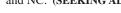


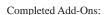
Completed Add-Ons: The Children's Secret Garden



Pyramid Healthcare, Inc. Altoona, PA (www.pyramidhealthcarepa.com)

Provider of drug/alcohol and mental health treatment for adults and adolescents with 33 treatment facilities in PA, NJ and NC. (SEEKING ADD-ONS)











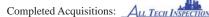
The Results Companies, LLC Dania Beach, FL (www.resultstel.com)

Rapidly growing provider of customer relationship management solutions to Fortune 500 clients from facilities in the U.S., Philippines and Mexico.



QualSpec Group (fka All Tech IESCO) Houston, TX (www.qualspecgroup.com)

Provider of mechanical integrity inspection and non-destructive examination services to the refining, petrochemical, power generation and other industries. QualSpec was formed to integrate the All Tech Inspection (platform), IESCO, TC Inspection and Hawk Rope Access acquisitions.













ACTIVE DAY | SENIOR CARE Active Day/Senior Care, Inc. Trevose, PA (www.seniorcarectrs.com)

Premier provider of adult day health services with 79 centers primarily in KY, SC, MA, IN, MD, NJ, PA, CT and MI that provide a structured daytime program of healthcare, social services and therapeutic activities that enable elderly and disabled clients to live at home and remain in their communities. The company has acquired several centers in its primary service area.

Completed Add-Ons: Active Day



### PREVIOUS COMPANIES



















