

Is pleased to present

Family Meeting Workshop: What is Estate Planning and Why Should You Do It?

You may think that good Estate Planning is all about planning to die; but the best Estate Plans address how to make the most of your assets while you are alive.

And if you only own a dog and a laptop, you have an estate; and you need to have a plan.

A plan can avoid taxes, probate costs, expense, family arguments, and so much more.

Join Tracy Zihmer, an attorney with Feldstein, Grinberg, Lang & McKee, as she shares key strategies for making the most of your Estate Plan

About Tracy: Tracy's practice primarily focuses on Estate Planning and Estate and Trust Administration. In addition, she advocates for clients in Ophans' court matter by representing fiduciaries or beneficiaries, drafting of governance documents and agreements, preparation of deeds, and assistance with property assessment appeals. A 2007 magna cum laude graduate of West Virginia University, Tracy received her B.A. in Criminology and Investigations and was inducted into the Phi Beta Kappa honor society. Prior to attending law school, Tracy worked as a Service Coordinaotr for a mental health agency. She earned her J.D. from Duquesne University School of Law where she graduate magna cum laude in 2012. At Duquesne University, Tracy was a published member of the Duquesen Law Review. Tracy is a member of the Pennsylvania and Allegheny County Bar Associations and a member of the Allegheny County Bar Association Probate and Trust Section.

Date: Tuesday, October 14, 2014

Time: 6:00 – 6:15pm – Check-in

6:15 – 7:00pm – Presentation

7:00 - 7:30pm - Q & A

Cost: Free for you and a guest

Location: The Musuneggi Financial Group Office

Manor Oak Two, Suite 520

1910 Cochran Road Pittsburgh, PA 15220



No cost or obligation is associated with this event. Space is limited. Please register by October 7.

To register or for more information:

www.singlestepsstrategies.com, info@singlestepsstrategies.com

412-341-2888 ext. 309

Attendees are eligible to receive an Estate Planning Review and a Long Term Care analysis

Parents bring your children... Children bring your parents