



Learning through the stages of your life.

BOARD UNIVERSITY



Getting in Shape Fiscally

A financial planning seminar

How “fiscally fit” are you? This free one-day seminar is for plan members, seminarians, and their guests. It’s an introduction to Board seminars and general financial planning. Attend and learn about:

- money danger signals
- how to build budgets
- clergy tax and terms of call basics
- saving and investing
- estate planning basics

Also, attending the entire seminar fulfills one grant application requirement for the Board’s Seminary Debt Assistance Program.

About Board University Education Seminars

Do you have questions about retirement, taxes, financial planning, or terms of call? Are you confused by the number of answers you find?

Board University can help. Attend our free financial and retirement planning seminars, led by Board of Pensions experts, and leave with answers, better questions, and trusted resources.

Note: The purpose of all Board University programs is to educate and inform attendees. Participants are encouraged to seek professional advice and counsel for specific tax and legal questions.

Key Seminar Details:

September 25, 2014
Mars Hill Presbyterian Church
Athens, TN
8:30 a.m. – 5:00 p.m., ET

Sponsored by the Presbytery of East Tennessee

- **Seating limit:** 30 registrants
- **Board of Pensions registration fee:** None
- **Meal fee:** None; lunch is available on a cash basis next door at Tennessee Wesleyan University
- **Lodging:** See registration materials for local options
- Confirmations include pre-seminar work to complete and bring with you to the event for use during seminar exercises.

Registration Information:

- **Registration open:** June 9 – August 29, 2014
- **Watch your mail for a seminar invitation from the Board of Pensions!**
- Register by deadline for material preparation purposes

Have general questions about the seminar?

Contact Board University at education@pensions.org or call 800-773-7752, extension 7223.