



**Serving Lutheran Elementary
Schools, Families & Communities**



Heritage Club Membership

Membership in the Heritage Club of the Lutheran Elementary School Association's (LESA) Founder's Society is reserved for those who have included Lutheran Elementary School Association of St. Louis in their will, trust and/or estate plans, have named LESA as a beneficiary (whole or partial) of an insurance policy or retirement account, and/or have established an endowment fund.

Name(s) _____ Date: _____

Please print clearly

- ☐ Please publish my/our name(s) as an honoree of the Heritage Club of LESA's Founder's Society as a way of encouraging others to participate.
- ☐ Please do not publish my/our name(s) as an honoree of the Heritage Club of LESA's Founder's Society.

Address: _____

City: _____ State: _____ Zip: _____

Telephone: _____ Email: _____

Date of birth: _____

Signature: _____ Signature: _____

- ☐ I/we have made provisions for a planned gift to LESA in my/our estate or financial plan. Checked below are the charitable arrangements/we made:

Revocable Charitable Plans:

- ___ Will Bequest
- ___ Revocable Trust Distribution
- ___ Life Insurance Beneficiary
- ___ IRA, Annuity or Retirement Plan Beneficiary
- ___ Other/Describe _____

Irrevocable Charitable Plans:

- ___ Life Insurance Assignment
- ___ Charitable Gift Annuity
- ___ Charitable Remainder Trust
- ___ LESA Endowment Fund
- ___ Donor Advised Fund

Estimated current value of your charitable plan to LESA is:

Revocable: \$ _____ **Irrevocable:** \$ _____

Although providing an approximate value of your gift is not required, it helps LESA plan for the future. All information is kept confidential.

All gifts should be earmarked to:

Lutheran Elementary School Association
3558 S. Jefferson
St. Louis, MO 63131

Tax ID#: 43-1853158
Contact: Sue Nahmensen at 314-268-1520
snahmensen@LESAsl.org

Christian Gift Planning:

- ☐ Please contact me about establishing a stewardship plan and enrolling in the Heritage Club of the LESA's Founder's Society.
My name, address and phone number is above.