



# **Mining Law Short Course**

## **Domestic and International Issues**

### **JOINT SESSION November 3-5, 2014**

- Geology and Origin of Mineral Deposits
- Exploration, Mining, Mineral Processing, and Reclamation Methods and Technologies
- Mineral Industry Sectors
- Project Financing and Mineral Resource Classification
- The Global Mining Industry
- Preliminary Agreements: Term Sheets, LOIs, Confidentiality, Exploration and Option, and Mining Leases
- Joint Venture Agreements / LLC Agreements / Shareholder Agreements
- Mine Development and Operating Agreements
- Royalty Agreements
- Streaming Agreements and Offtake Agreements
- Mineral Financing Documentation

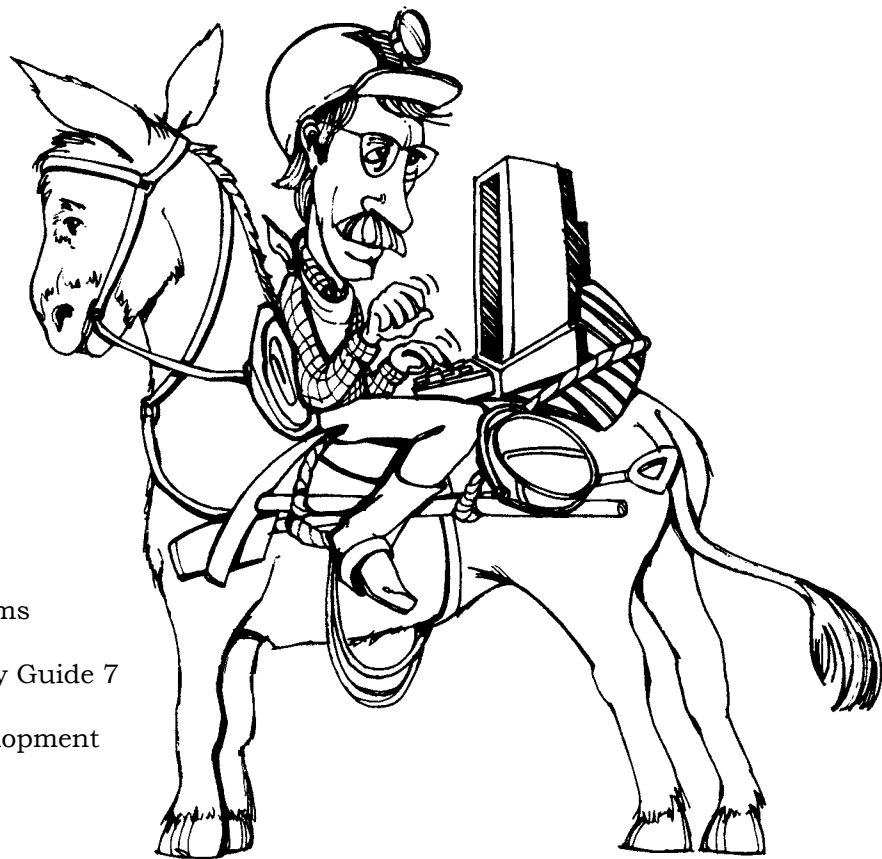
**Denver Marriott Westminster Hotel  
Westminster, Colorado  
November 3-7, 2014**

### **SPLIT SECTION: DOMESTIC November 6-7, 2014**

- Land and Mineral Ownership in the U.S.
- Overview of U.S. Mineral Law
- General Mining Law of 1872
- Acquisition and Exercise of Mineral Rights on Federal Lands
- Access to Mineral Properties
- Regulatory and Permitting Overview

### **SPLIT SECTION: INTERNATIONAL November 6-7, 2014**

- International Mining Tenure and Royalty Systems
- U.S. Laws Implicating Non-U.S. Projects
- Reserve Reporting—JORC, 43-101 and Industry Guide 7
- FCPA and Other Laws
- Community Involvement and Sustainable Development
- Dispute Resolution
- Expropriation and Nationalization
- Ethics, Cultural Differences, and Social License: The Realities of Practicing International Mining Law



# Mining Law Short Course:

*PRELIMINARY PROGRAM (speakers to be announced)*

## **Monday, November 3, 2014 (Joint Session)**

### **INTRODUCTION TO THE MINING INDUSTRY**

|             |  |
|-------------|--|
| 7:00-8:15   | <b>Registration</b>  |
| 8:15-8:30   | <b>Introductions and Opening Remarks</b>   |
| 8:30-10:00  | <b>Geology and Origin of Mineral Deposits</b>  |
| 10:00-10:30 | <i>Break</i>   |
| 10:30-12:30 | <b>Introduction to Exploration, Mining, Mineral Processing, and Reclamation Methods and Technologies</b> |
| 12:30-2:10  | <i>Lunch - On Your Own</i>   |
| 2:10-2:40   | <b>Mineral Industry Sectors</b>  |
| 2:40-3:20   | <b>Project Financing and Mineral Resource Classification</b>   |
| 3:20-3:40   | <i>Break</i>   |
| 3:40-5:00   | <b>Introduction to the Global Mining Industry</b>  |
| 5:00-6:00   | <i>Hosted Reception - For registrants, speakers, and guests</i>  |

### **PROGRAM COMMITTEE**

RANDALL E. HUBBARD, Program Chair,  
Davis Graham & Stubbs LLP, Denver, Colorado

DAVID S. ALLMAN, Edwards, Kenny & Bray LLP,  
Vancouver, British Columbia

ROBERT A. BASSETT, Holland & Hart LLP,  
Denver, Colorado

RALPH W. GODELL, Attorney at Law,  
Denver, Colorado

PATRICIA J. WINMILL, Parsons Behle & Latimer,  
Salt Lake City, Utah

## **Tuesday, November 4, 2014 (Joint Session)**

### **MINING AGREEMENTS**

|             |  |
|-------------|--|
| 8:00-9:30   | <b>Preliminary Agreements (Term Sheets, LOIs, Confidentiality Agreements, Exploration and Option Agreements, Mining Leases) from a North American perspective and a civil code jurisdiction perspective.</b> |
| 9:30-10:00  | <i>Break</i>   |
| 10:00-11:30 | <b>Preliminary Agreements</b> (continued)  |
| 11:30-1:00  | <i>Lunch - On Your Own</i>   |
| 1:00-3:30   | <b>Joint Venture Agreements/LLC Agreements/Shareholder Agreements</b>  |
| 3:30-3:50   | <i>Break</i>   |
| 3:50-5:20   | <b>Mine Development and Operating Agreements</b>   |

## **Wednesday, November 5, 2014 (Joint Session)**

### **MINING AGREEMENTS**

|             |  |
|-------------|--|
| 8:00-9:30   | <b>Royalty Agreements</b>                          |
| 9:30-10:00  | <i>Break</i>                                       |
| 10:00-11:30 | <b>Streaming Agreements and Offtake Agreements</b> |
| 11:30-1:00  | <i>Lunch - On Your Own</i>                         |
| 1:00-2:40   | <b>Mineral Financing Documentation</b>             |
| 2:40-3:00   | <i>Break</i>                                       |
| 3:00-4:00   | <b>Mineral Financing Documentation</b> (continued) |

# Domestic and International Issues

*PRELIMINARY PROGRAM (speakers to be announced)*

## **Thursday, November 6, 2014 (Split Sections)**

### **TRACK 1: UNITED STATES MINING LAW**

|            |  |
|------------|--|
| 8:00-9:30  | <b>Land and Mineral Ownership in the U.S.</b>      |
| 9:30-9:45  | <i>Break</i>                                       |
| 9:45-11:45 | <b>Overview of U.S. Mineral Law</b>                |
| 11:45-1:15 | <i>Lunch - On Your Own</i>                         |
| 1:15-3:15  | <b>Overview of U.S. Mineral Law</b><br>(continued) |
| 3:15-3:30  | <i>Break</i>                                       |
| 3:30-5:00  | <b>Overview of U.S. Mineral Law</b><br>(continued) |

### **TRACK 2: INTERNATIONAL MINING LAW**

|             |  |
|-------------|--|
| 8:00-10:15  | <b>International Mining Tenure and Royalty Systems</b>                     |
| 10:15-10:30 | <i>Break</i>   |
| 10:30-12:00 | <b>U.S. Laws Implicating Non-U.S. Projects</b>                             |
| 12:00-1:30  | <i>Lunch - On Your Own</i>   |
| 1:30-3:15   | <b>Introduction to Reserve Reporting—JORC, 43-101 and Industry Guide 7</b> |
| 3:15-3:30   | <i>Break</i>   |
| 3:30-5:00   | <b>FCPA and Other Laws</b>   |

## **Friday, November 7, 2014 (Split Sections)**

### **TRACK 1: UNITED STATES MINING LAW**

|             |  |
|-------------|--|
| 8:00-9:30   | <b>General Mining Law of 1872</b>                                  |
| 9:30-9:45   | <i>Break</i>   |
| 9:45-11:15  | <b>Acquisition and Exercise of Mineral Rights on Federal Lands</b> |
| 11:15-12:45 | <i>Lunch - On Your Own</i>   |
| 12:45-2:15  | <b>Access to Mineral Properties</b>                                |
| 2:15-2:30   | <i>Break</i>   |
| 2:30-4:00   | <b>Regulatory and Permitting Overview</b>                          |
| 4:00        | <i>Adjournment</i>   |

### **TRACK 2: INTERNATIONAL MINING LAW**

|             |   |
|-------------|---|
| 8:00-9:30   | <b>Community Involvement and Sustainable Development</b>  |
| 9:30-9:45   | <i>Break</i>  |
| 9:45-11:15  | <b>Dispute Resolution and Planning for the Worst</b>  |
| 11:15-12:45 | <i>Lunch - On Your Own</i>  |
| 12:45-2:15  | <b>Expropriation and Nationalization</b>  |
| 2:15-2:30   | <i>Break</i>  |
| 2:30-4:00   | <b>Ethics, Cultural Differences, and Social License: The Realities of Practicing International Mining Law</b> |
| 4:00        | <i>Adjournment</i>  |

# Mining Law Short Course



## MAIL or FAX to:

### Rocky Mountain

### Mineral Law Foundation

9191 Sheridan Blvd., Ste. 203

Westminster, CO 80031 USA

Tel: (303) 321-8100

Fax: (303) 321-7657

### Questions:

info@rmmlf.org

**For membership  
information, contact  
the Foundation at  
info@rmmlf.org**

Please type or print legibly

Name \_\_\_\_\_

Badge Name (if different from above) \_\_\_\_\_

Employer \_\_\_\_\_

Employer Address \_\_\_\_\_

City/State/Postal Code \_\_\_\_\_

Country \_\_\_\_\_

Phone (\_\_\_\_) \_\_\_\_\_ Fax (\_\_\_\_) \_\_\_\_\_

Delegate's Email \_\_\_\_\_

(required for confirmations, advance registration list, materials, and program updates)

**Please check all that apply:** ☐ Attorney ☐ Landman ☐ CPA ☐ Management

☐ Consultant ☐ Other (please specify): \_\_\_\_\_

**CLE credit** requested for the following states: \_\_\_\_\_

**Other credit** requested from: \_\_\_\_\_

**Register online at  
www.rmmlf.org**

Please pay in U.S. Dollars

**Registrations Received  
thru 10/6/14 after 10/6/14**

|  |                                  |                                  |
|--|----------------------------------|----------------------------------|
| Non-member Registration Fee  | <input type="checkbox"/> \$1,195 | <input type="checkbox"/> \$1,295 |
| RMMLF Members  | <input type="checkbox"/> \$975   | <input type="checkbox"/> \$1,075 |
| RMMLF Member Law School (Full-Time Faculty)                          | <input type="checkbox"/> \$575   | <input type="checkbox"/> \$675   |
| RMMLF Senior Member (Retired)  | <input type="checkbox"/> \$575   | <input type="checkbox"/> \$675   |
| Government Agency / Non-Profit Organization<br>(submit PO# if req'd) | <input type="checkbox"/> \$695   | <input type="checkbox"/> \$795   |
| Student (Full-Time, proof of status required)                        | <input type="checkbox"/> \$95    | <input type="checkbox"/> \$195   |

Please indicate your years of experience in the mining industry:

\_\_\_ 0-5 \_\_\_ 6-10 \_\_\_ 11-15 \_\_\_ 16+

Please indicate which track you primarily plan to attend on Thursday and Friday:

\_\_\_ Domestic \_\_\_ International

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## PAYMENT INFORMATION

☐ Check drawn on a U.S. bank (payable to RMMLF in U.S. Dollars)

☐ VISA ☐ MasterCard ☐ American Express

Credit Card # \_\_\_\_\_ Exp. Date \_\_\_\_\_

Name on Card \_\_\_\_\_

Signature \_\_\_\_\_

☐ Electronic Funds Transfer: Contact the Foundation at info@rmmlf.org for wiring instructions.

**Rocky Mountain Mineral Law Foundation**

9191 Sheridan Blvd., Suite 203  
Westminster, CO 80031 USA  
(303) 321-8100 / Fax (303) 321-7657

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## GENERAL INFORMATION

**Room Reservations:** The Denver Marriott Westminster Hotel, 7000 Church Ranch Blvd., Westminster, Colorado 80021, has blocked rooms for this course until October 17 at \$144 (single/double) per night. **This rate is lower than the government per diem rate.** Concierge level rooms are available for \$164/night. Ask for special rates for Rocky Mountain Mineral Law Foundation registrants. For reservations, contact the Marriott at:

- Direct 720-887-1177
- Online <http://tinyurl.com/rockym85>

Trouble making room reservations? Contact us at [info@rmmlf.org](mailto:info@rmmlf.org)

**Car Rental:** Hertz is offering special discounts by referencing Meeting CV#03NJ0009 and Rocky Mountain Mineral Law Foundation. Make reservations at <http://tinyurl.com/hertz2014> or call 800-654-2240 (U.S.); 800-263-0600 (Canada); or 405-749-4434 (Int'l).

**Registration Fees:** Include electronic course materials, refreshments, and hosted functions as listed in this brochure. These fees do not include hotel costs or transportation. Registrations will be accepted only when accompanied by a check, money order, government purchase order or training form, credit card information, or wiring information. No registrations can be processed without payment.

**Recording:** Audio and video recording of this course are not permitted without the express authorization of the Foundation.

**Special Needs:** If you have special needs addressed by the ADA, please notify us at least two weeks before the program.

**Registration Cancellations:** Refunds, less a \$50 administrative fee, will be given for cancellations received by 3:00pm on Friday, October 17, 2014. No refunds will be given thereafter, although substitution of attendees may be made by contacting the Foundation. Cancellations must be made by email to [info@rmmlf.org](mailto:info@rmmlf.org). Registrants not entitled to a refund will receive a link to the written materials. For questions on refunds, complaints, and/or program cancellations, please contact our office at 303-321-8100.

**CLE Credit:** Foundation conferences are typically accredited by all mandatory CLE states, the AAPL, NADOA and NALTA, and other professional organizations. Attorneys from certain states may be required to pay an additional fee. This course consists of approximately 31 hours of continuing education, including 90 minutes of ethics for some states. You must let us know at least 30 days in advance of the conference the states or organizations for which you will need credit (see registration form). The Foundation is a State Bar of California MCLE-approved provider.

**CPE Credit:** The Rocky Mountain Mineral Law Foundation is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be addressed to the National Registry of CPE Sponsors through its website: [www.learningmarket.org](http://www.learningmarket.org). There are no prerequisites and no advance preparation is required to attend this course. The delivery method is Group-Live, and up to 38 CPE credits are available, including 1 ethics credit. The program level is "overview."