

# FREE Tax Preparation

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## Super Tax Saturday

February 15, 2014

8:00 a.m.—Noon

212 River Drive, Wausau

**If you earn less than \$51,000 you may qualify** —  
check the reverse for restrictions and a list of documents to  
bring to your appointment.

Call United Way's 2-1-1 (or 715-848-2255) between 8 a.m. and  
5 p.m.. Monday through Friday beginning January 15, to make  
your appointment for Super Tax Saturday or to learn about  
other tax assistance available in the community.

Super Tax Saturday Partners:



## FREE TAX PREPARATION LIMITATIONS:

Because Wisconsin is a community property state, tax assistance programs **are not able to prepare:**

Married, filing separately	Same sex, married in another state
Divorce finalized in 2013	Returns involving bankruptcies
Inherited property	Roth IRA Conversion

Tax Assistance Programs **are not able to prepare** returns that include:

Income from business or farm	Self-employment taxes
Moving expenses	Health savings accounts
Taxable IRA distribution	Non-cash contributions

**IF YOU ARE MARRIED, BOTH YOU AND YOUR SPOUSE MUST ATTEND THE APPOINTMENT.**

### What to bring to your appointment:

- Social Security card or ITIN number and date of birth for all family members
- Driver's license/photo ID
- Last year's tax return and attachments
- A cancelled or voided check for direct deposit of a refund
- W-2 form from employer(s)
- All 1099 forms received
- Original rent certificates signed by landlord
- Real Estate Bills for 2012 and 2013
- Form 1098 if you paid for higher education
- Social Security/Worker's Compensation/Unemployment benefit statements
- If you paid for child care—provider's name, address, tax ID number and amount paid
- If you paid alimony—amount and recipient's Social Security number
- Amount contributed to IRA, 401K or other retirement account
- Unreimbursed employee expenses: teacher's supplies, uniforms, mileage
- Medical expenses including health insurance premiums
- Charitable contributions—amount and type of contribution