



Tax Provisions in NYS's 2014 Budget Affecting Community Banks

As you know, the 2014-15 state budget includes fundamental changes in how banks and thrifts will be taxed in New York, and provides a new menu of deductions for community banks. These changes will prove extremely advantageous, but will require a great deal of preparation, as each bank must determine which of the deductions best suits each its asset base and balance sheet.

We realize that your schedules and calendars are extremely busy. Therefore, in order to ensure that community banks are fully informed and have the necessary tools and information to benefit from these new options, **IBANYS and NYBA are coordinating our efforts** to provide multiple opportunities to hear from our tax experts and provide you with the information you need to prepare.

IBANYS' schedule includes two webinars 10:00—11:00 a.m.:

- **Friday, April 11**
- **Monday, May 12**

We are also planning an **in-person presentation** at our CFO/Sr. Management Conference, May 5-7, 2014 at the Turning Stone Resort, Verona, New York.

IBANYS' webinars will be conducted by **Brian Flynn, former partner at KPMG who served as IBANYS' consultant throughout the entire tax and budget process.** Brian worked with our CFO Peer Group, officers, directors and staff, and played a key role in developing the proposed deductions adopted in the budget.

Registration fees:

\$40 member

\$50 non-member

(seating is limited)

The link to the
webinar will be
emailed to you.

Questions: Contact
Linda Gregware at
lindag@ibanys.net
or (518) 436-4646

I will participate in the webinar: (check one only)

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Friday, April 11

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Monday, May 12

Name: _____ Title: _____

Bank: _____ Tel: _____

Address: _____

E-mail (required): _____

Please charge my credit card: Visa/MasterCard (circle one)

Card Number _____ Exp. Date: _____

CVV (last 3 digits on back of card) _____

Fax or email your registration to lindag@ibanys.net or (518) 436-4648

Independent Bankers Association of New York State

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