

JOIN US!

Investors Title is thrilled to be celebrating the *tenth anniversary* of Fall Gathering at one of the state's most beautiful executive conference settings – The Rizzo Conference Center!

Real estate attorneys are encouraged to enjoy a full slate of activities, including continuing education courses, a cocktail reception at the historic DuBose House, a pre-game tailgate party featuring your favorite North Carolina barbecue and fixings, and the UNC vs. ECU football game.

FRIDAY

Sign-in and Lunch 11:00 am – 11:30 am

Seminar 11:30 am – 5:30 pm

Cocktail Reception 5:30 – 8:30 pm

SATURDAY

Breakfast 7:30 am

Seminar 7:45 – 10:00 am

Pre-Game Tailgate Party

UNC vs. ECU Football Game

WHY JOIN THE THE FALL GATHERING?

- The Rizzo provides the perfect setting for sharing and learning – executive education amenities, state of the art conference technology, and pastoral surroundings.
- Real property attorneys guide discussions on current real estate topics.
- Participants earn six hours of North Carolina CLE credit.
- Two ethics options are available, including one hour of substance abuse credit.
- The seminar format encourages interactive learning.
- Attendees share experiences with other North Carolina legal professionals and learn how to avoid common errors.

VENUE AND ACCOMMODATIONS

SEMINAR LOCATION

The Rizzo Conference Center

150 DuBose House Lane • McLean Hall • Chapel Hill, NC 27517

Room Reservations at the Rizzo: call 919.913.2098 and request the Investors Title Fall Gathering room rate of \$150/night. **This special rate is available through September 6th. PLEASE RESERVE YOUR ROOM EARLY.**

Additional Rooms available at Courtyard Chapel Hill – 100 Marriott Way • Chapel Hill • NC 27517

Call 919.883.0700 and request the Investors Title room rate of \$179/night.

This special rate is available through August 27th. PLEASE RESERVE YOUR ROOM EARLY.

DIRECTIONS TO THE RIZZO CONFERENCE CENTER*

150 DuBose House Lane* • McLean Hall • Chapel Hill, NC 27517

**if entering the address in your GPS, use 150 DuBose Home Lane*

From the North/East:

From Interstate 40 West, take exit 273A towards Chapel Hill. Follow 54 West for approximately 2 miles. Turn right onto Meadowmont Lane (across from The Friday Center). Turn right onto DuBose House Lane. Parking is to the right at the top of the hill.

From the South/West:

From Interstate 40 East, take exit 273 towards Chapel Hill. Follow 54 West for approximately 2 miles. Turn right onto Meadowmont Lane (across from The Friday Center). Turn right onto DuBose House Lane. Parking is to the right at the top of the hill.

Other hotels in the vicinity (some locations have a 2 night minimum):

- Hilton Garden Inn Durham Southpoint – 919.544.6000
- Chapel Hill University Inn – 919.929.2171
- Hampton Inn & Suites Chapel Hill – 919.403.8700
- Residence Inn by Marriott Chapel Hill – 919.933.4848
- Holiday Inn Express Chapel Hill – 919.489.7555
- Carolina Inn Chapel Hill – 919.933.2001
- Siena Hotel Chapel Hill – 919.929.4000
- Four Points by Sheraton Durham at Southpoint – 919.806.8200

FOR LOCAL SHOPPING

visit streetsatsouthpoint.com or visitchapelhill.org

INVESTORS TITLE INSURANCE COMPANY

TENTH ANNUAL FALL gathering SEPT. 27-28, 2013

NORTH CAROLINA ATTORNEY SEMINAR
THE RIZZO CONFERENCE CENTER
CHAPEL HILL

Investors Title
Investors Title Insurance Company

PLEASE CHECK A TOTAL OF 6 BOXES TO INDICATE WHICH COURSES YOU WOULD LIKE TO ATTEND.

ETHICS TOPICS

PERSONAL STORIES OF HOPE & RECOVERY 1 Hour *Ethics-Substance Abuse*
Robynn E. Moraites – Lawyers Assistance Program

In this hour, two attorneys will share their personal journeys of addiction and recovery. Also, Robynn Moraites will provide an overview of the resources the Lawyers Assistance Program offers to attorneys seeking to address problems with alcoholism, other drug addictions, and mental health disorders.

THE TWILIGHT ZONE OF CYBER FRAUD & ESCROW THEFT 1 Hour *Ethics*
Jonathan W. Biggs – Investors Title Insurance Company

Cyber crime is the indiscriminate menace that personally escorts unsuspecting practitioners into a real life *Twilight Zone!* Participants in this session will hear about several real life cases of cyber fraud and escrow theft involving real property attorneys and their firms. What could they have done differently? How can you avoid being a victim?

GENERAL TOPICS

2013 CASE DISCUSSION 1 Hour
William A. “Drew” Foley – Investors Title Insurance Company

This session will provide a review of the Real Property cases from the North Carolina Supreme Court and Court of Appeals from October 2012 through the summer of 2013. Everyone is encouraged to discuss how these decisions will impact their practice and how they might adjust their office practice, forms, or counsel to their clients.

WHAT DOES THE CFPB STAND FOR? 1 Hour
Jonathan W. Biggs – Investors Title Insurance Company

The Consumer Financial Protection Bureau (“CFPB”) has been injected as a powerful regulatory force in the day to day functions of every bank in the United States. The additional reality is that everyone interacts with banks, so we are all going to be affected by the CFPB’s regulatory activity – whether directly or indirectly. We will spend an hour talking about where the CFPB came from, what it is doing that will affect you, and how to be prepared in the face of this new force that will affect the way that you do business.

2013 LEGISLATIVE UPDATE 1 Hour
James A. Harrell – Attorney at Law /Lobbyist
Jonathan C. Jordan – State Representative – House District 93

The purpose of this course is to discuss the 2013 legislative initiatives. Participants will learn about the legislation passed that will affect the real property practitioner. Everyone will be encouraged to discuss perceived strengths and shortcomings of the legislation and the potential impact on their practice. The course will also consist of sharing the legislative initiatives that did not pass during the past session and the public policy that was presented both pro and con on the legislation.

“TRANSITIONING” ON YOUR OWN TERMS 1 Hour
Mark A. Scruggs – Lawyers Mutual Liability Insurance Company of North Carolina
Participants will discuss the initiative of the North Carolina Bar Association to address issues facing aging lawyers and the work of the NCBA’s “Retiring with Dignity Taskforce,” of which Mark is a member.

FORECLOSURES IN NORTH CAROLINA 1 Hour
Jason M. Peltz – Peltz Law Firm, PLLC

This session will focus on three areas related to power of sale foreclosures in North Carolina: (1) basic procedure; (2) selected ethical considerations; and (3) interesting case studies. The procedures portion of the discussion will focus on problems that arise with lender representation and the variance of procedural matters among the 100 counties in North Carolina. Hypotheticals will be presented to better illustrate the nuances that arise when discussing ethical concerns with foreclosure actions. Interesting case studies will also be discussed, as well as recent cases involving power of sale foreclosures.

THE MANY HATS OF THE CLOSING ATTORNEY 1 Hour
Marcus G. Garren – Investors Title Insurance Company

This course will focus on the different areas of law that can impact a real estate closing. Real estate attorneys need to have a basic understanding of these areas of law in order to recognize issues that could adversely impact a real estate transaction. Examples of title claims will be used to illustrate the significance of understanding the intersection of real property and other areas of practice.

ESTATES: WHAT TO DO IF YOUR SELLER IS TOO YOUNG, TOO INCOMPETENT OR TOO DEAD TO SIGN A DEED 1 Hour
Richard D. Laws – Stott Hollowell Palmer & Windham, LLP

Attorneys are often called upon to handle closings in which all or part of the property is owned by a person who is a minor, an incompetent, or deceased. In order to provide good title to a purchaser, the attorney needs to understand various statutes regarding estate administration and guardianship. In addition, the situation may require that the attorney get court authorization in order to properly convey the real estate. This course will examine procedures and strategies for conveying real property in these situations as well as various types of estate and guardianship issues and how to resolve them.

LIENSNC UPDATES, POINTERS & STRATEGIES 1 Hour
Stephen B. Brown – Investors Title Insurance Company
Kim Tanner – LiensNC

This course will cover legislative updates in 2013 to the new lien law, pointers for use of the LiensNC online system, and strategies for attorneys, builders, and developers using information from the LiensNC system.

COMMERCIAL TOPICS

CITY HALL V. BLACKACRE: LAND USE FOR THE TRANSACTIONAL PRACTITIONER 1 Hour
David J. Neill – Smith Moore Leatherwood, LLP

Land Use for the Transactional Practitioner will explore the important, and sometimes contentious, intersection of local government regulation and your looming real estate closing deadline.

1031 LIKE-KIND EXCHANGES 1 Hour
Carol A. Hayden – Investors Title Insurance Company

In this hour, we will provide participants with a practical, working knowledge of the rules & logistics of a Like-Kind Exchange, including: recognizing transactions that might qualify, paper trail requirements, constructive receipt rules, role of the qualified intermediary, identification rules, and reverse exchange structures.

REGISTRATION

SEMINAR FEE
\$250.00. All registrations must be received by September 13, 2013.

TO REGISTER AND PAY ONLINE
Go to invtitle.com/seminars. You will be given the option to make a credit card payment through PayPal (PayPal account not required). If not paying by credit card, please mail your \$250.00 check.

TO REGISTER BY FAX OR MAIL
Complete the registration form below and check the boxes for your six preferred courses. Fax your registration form to 800.690.6105 – Attention Fall Gathering Seminar – or mail your form and \$250 check.

Make checks payable to Investors Title Insurance Company. **Please include attendee name(s) in the memo area of the check.**

MAIL TO Investors Title Insurance Company
Attention: Fall Gathering Seminar
P.O. Drawer 2676
Chapel Hill, NC 27515-2676

Name _____

Firm Name _____

NC Bar # for CLE Credit _____

Firm Address _____

City _____ State _____ Zip _____

Phone _____

Fax _____

Email _____

Confirmation will be sent via email.

EVENTS

Please check the box if you are attending our complimentary activities.

Friday Cocktail Reception at the DuBose House – Heavy Hors D’oeuvres
Guest Name(s) _____ Number Attending _____

Saturday Football Pre-Game Tailgate Party at the Investors Title Corporate Office
Guest Name(s) _____ Number Attending _____

Saturday Tickets to the UNC vs. ECU Football Game – Game Time TBD
(Limited availability. 2 tickets per participant while supply lasts. Register early.)

I need 1 ticket.

I need 2 tickets. Guest’s name _____

I have my own tickets.