



IRS

2014 IRS Nationwide Tax Forum

DAY 1

TUESDAY, JULY 1

7:00 AM	Registration – Grand Ballroom Registration Desk				
9:00 AM - 5:00 PM	Case Resolution – Plaza Ballroom				
11:00 AM - 6:00 PM	NTF Expo – Riverside Exhibit Hall				
Time	SEMINAR 1 Grand Ballroom A-B	SEMINAR 2 Grand Ballroom C-D	SEMINAR 3 Grand Ballroom E-F	SEMINAR 4 Columbus Hall G-L	SEMINAR 5 Columbus Hall A-F
8:00 AM - 8:50 AM	The Health Insurance Premium Tax Credit for Tax Year 2014 - What You Need to Know <i>Repeats Tuesday at 2:45PM</i> 15 A T F ②	Responding to IRS Proposed Penalties <i>Repeats Tuesday at 2:45PM</i> 36 T F ②	Owing the IRS <i>Repeats Tuesday at 10:10AM</i> 29 T F ②	Installment Sales 101: Form 1040 Reporting of Owner Financing & Nontraditional Loans <i>Repeats Tuesday at 2:45PM</i> 22 T F ②	Employment Tax Issues <i>Repeats Tuesday at 10:10AM</i> 12 T F ②
Break					
9:05 AM - 9:55 AM	Advocating for Levy Release and Return of Levy Proceeds <i>Repeats Wednesday at 10:10AM</i> 1 T F	Update on the Exempt Organization Changes *** Last Session *** 38 T ①	Business Expenses and the S Corporation - What You Really Need to Know! <i>Repeats Wednesday at 8:00AM</i> 6 A T F	Exploring the Implications of Questions on Tax Returns - An Ethics Case Study <i>Repeats Wednesday at 10:10AM</i> 13 E F	Identity Theft: Expanded Effort at IRS Protect Taxpayers and Fight Fraud <i>Repeats Tuesday at 3:50PM</i> 19 T F ②
Break					
10:10 AM - 11:00 AM	An Overview of Tax Practice Ethical Rules & the Office of Professional Responsibility (OPR) <i>Repeats Wednesday at 9:05AM</i> 28 E F	Is This Deductible? My Barber Seems to Think So! <i>Repeats Wednesday at 9:05AM</i> 23 T F	Dealing with the S Corporation K-1 on the 1040 - What You Really Need to Know! <i>Repeats Tuesday at 2:45PM</i> 8 T F ②	Owing the IRS *** Last Session *** 29 T F ②	Employment Tax Issues *** Last Session *** 12 T F ②
11:00 AM - 1:30 PM	Lunch at the NTF Expo Hall – Riverside Exhibit Hall				
1:30 PM – 2:20 PM	KEYNOTE ADDRESS NOTE: This session will be held in Seminar Rooms 1-3 (Grand Ballroom A-F). This session will only occur once. T ①				
Break					
2:45 PM – 3:35 PM	Key Circular 230 Provisions - What Every Tax Professional Needs to Know <i>Repeats Wednesday at 2:15PM</i> 24 E F	The Health Insurance Premium Tax Credit for Tax Year 2014 - What You Need to Know *** Last Session *** 15 A T F ②	Dealing with the S Corporation K-1 on the 1040 - What You Really Need to Know! *** Last Session *** 8 T F ②	Responding to IRS Proposed Penalties *** Last Session *** 36 T F ②	Installment Sales 101: Form 1040 Reporting of Owner Financing & Nontraditional Loans *** Last Session *** 22 T F ②
Break					
3:50 PM – 4:40 PM	Let EITC Due Diligence Work for You <i>Repeats Wednesday at 10:10AM</i> 25 E F	LLCs in the Real World <i>Repeats Wednesday at 8:00AM</i> 26 T F	Advocating for Your Clients during the EITC Process by Using Alternative Documentation <i>Repeats Wednesday at 9:05AM</i> 2 T	Plotting a Path through the Net Investment Income Tax Maze <i>Repeats Wednesday at 8:00AM</i> 31 A T F	Identity Theft: Expanded Efforts at IRS Protect Taxpayers and Fight Fraud *** Last Session *** 19 T F ②
4:45 PM – 6:00 PM	Welcome Reception – Riverside Exhibit Hall				



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DAY 2

WEDNESDAY, JULY 2					
7:00 AM	Registration – Grand Ballroom Registration Desk				
8:00 AM - 5:00 PM	Case Resolution – Plaza Ballroom				
10:00 AM - 2:00 PM	NTF Expo – Riverside Exhibit Hall				
Time	SEMINAR 1 Grand Ballroom A-B	SEMINAR 2 Grand Ballroom C-D	SEMINAR 3 Grand Ballroom E-F	SEMINAR 4 Columbus Hall G-L	SEMINAR 5 Columbus Hall A-F
8:00 AM - 8:50 AM	<p>The Real Estate Professional</p> <p><i>Repeats Thursday at 11:15AM</i></p> <p>33 T</p>	<p>The Individual Shared Responsibility Provision for Tax Year 2014 - What You Need to Know</p> <p><i>Repeats Wednesday at 3:20PM</i></p> <p>21 A T F ☺</p>	<p>LLCs in the Real World</p> <p>*** Last Session ***</p> <p>26 T F</p>	<p>Business Expenses and the S Corporation - What You Really Need to Know!</p> <p>*** Last Session ***</p> <p>6 A T F</p>	<p>Plotting a Path Through the Net Investment Income Tax Maze</p> <p>*** Last Session ***</p> <p>31 A T F</p>
Break					
9:05 AM - 9:55 AM	<p>An Overview of Tax Practice Ethical Rules & the Office of Professional Responsibility (OPR)</p> <p>*** Last Session ***</p> <p>28 E F</p>	<p>Appeals Independence - AJAC (Part 1): What Recent Policy Changes Mean for Examination-Sourced Cases</p> <p><i>Repeats Thursday at 9:05AM</i></p> <p>4 T F</p>	<p>Is This Deductible? My Barber Seems to Think So!</p> <p>*** Last Session ***</p> <p>23 T F</p>	<p>Alternative Minimum Tax Pain</p> <p><i>Repeats Thursday at 8:00AM</i></p> <p>3 T F</p>	<p>Advocating for your Clients during the EITC Process by Using Alternative Documentation</p> <p>*** Last Session ***</p> <p>2 T</p>
Break					
10:10 AM - 11:00 AM	<p>Let EITC Due Diligence Work for You</p> <p>*** Last Session ***</p> <p>25 E F</p>	<p>Choosing the Right Retirement Plan</p> <p><i>Repeats Thursday at 10:10AM</i></p> <p>7 A T F</p>	<p>The Employer Shared Responsibility Provisions Beginning Calendar Year 2015 - What You Need to Know</p> <p><i>Repeats Wednesday at 2:15PM</i></p> <p>11 A T F ☺</p>	<p>Exploring the Implications of Questions on Tax Returns - An Ethics Case Study</p> <p>*** Last Session ***</p> <p>13 E F</p>	<p>Advocating for Levy Release and Return of Levy Proceeds</p> <p>*** Last Session ***</p> <p>1 T F</p>
11:00 AM - 1:00 PM	Lunch at the NTF Expo Hall – Riverside Exhibit Hall				
1:00 PM - 1:50 PM	<p>PLENARY SESSION: Highlights of 2014 Income Tax Law Changes</p> <p>NOTE: This session will be held in Seminar Rooms 1-3 (Grand Ballroom A-F). <i>This session will only occur once.</i> 17 U F ①</p>				
Break					
2:15 PM – 3:05 PM	<p>Key Circular 230 Provisions - What Every Tax Professional Needs to Know</p> <p>*** Last Session ***</p> <p>24 E F</p>	<p>Extra! Extra! Hear the Latest Retirement News and Hot Topics</p> <p><i>Repeats Thursday at 8:00AM</i></p> <p>14 A T F</p>	<p>The Employer Shared Responsibility Provisions Beginning Calendar Year 2015 - What You Need to Know</p> <p>*** Last Session ***</p> <p>11 A T F ☺</p>	<p>Recent Developments in Estate and Gift Tax</p> <p><i>Repeats Thursday at 11:15AM</i></p> <p>34 U F</p>	<p>Doing the Right Thing: Integrity, TIGTA and You</p> <p>*** Last Session ***</p> <p>9 E F ①</p>
Break					
3:20 PM - 4:10 PM	<p>Professional Tax Practice Responsibilities - Circular 230 - A Case Study (OPR PANEL)</p> <p>*** Last Session ***</p> <p>32 A E F ①</p>	<p>Appeals Independence - AJAC (Part 2): What Recent Policy Changes Mean for Collection-Sourced Cases</p> <p><i>Repeats Thursday at 11:15AM</i></p> <p>5 T F</p>	<p>The Individual Shared Responsibility Provision for Tax Year 2014 - What You Need to Know</p> <p>*** Last Session ***</p> <p>21 A T F ☺</p>	<p>DOMA - Introduction to the Federal Tax Issues of Legally Married Same Sex Couples after the Windsor Supreme Court Case Decision</p> <p><i>Repeats Thursday at 9:05AM</i></p> <p>10 T F</p>	<p>How to Survive an EITC Preparer Audit (in Spanish)</p> <p><i>Repeats Thursday at 10:10AM</i></p> <p>18 T F</p>
4:25 PM – 5:30 PM	<p>Update from the IRS Return Preparer Office</p> <p>NOTE: This session will be held in Seminar Room 1 (Grand Ballroom A-B). <i>This session will repeat on Thursday at 8:00AM.</i> 39 T</p>				
4:15 PM - 5:30 PM	NTF Networking Reception – Grand Ballroom Foyer				



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DAY 3

THURSDAY, JULY 3

7:00 AM	Registration – Grand Ballroom Registration Desk				
8:30 AM - 1:00 PM	Case Resolution – Plaza Ballroom				
Time	SEMINAR 1 Grand Ballroom A-B	SEMINAR 2 Grand Ballroom C-D	SEMINAR 3 Grand Ballroom E-F	SEMINAR 4 Columbus Hall G-L	SEMINAR 5 Columbus Hall A-F
8:00 AM - 8:50 AM	Update from the IRS Return Preparer Office *** Last Session *** 39 T	Major Changes to Improve the ITIN W-7 Process to Secure an ITIN Repeats Thursday at 2:35PM 27 T F Ⓜ	Extra! Extra! Hear the Latest Retirement News and Hot Topics *** Last Session *** 14 A T F	Alternative Minimum Tax Pain *** Last Session *** 3 T F	
Break					
9:05 AM - 9:55 AM	DOMA - Introduction to the Federal Tax Issues of Legally Married Same Sex Couples after the Windsor Supreme Court Case Decision *** Last Session *** 10 T F	Passive Activity Loss Rules for Flow-Through Entities Repeats Thursday at 1:30PM 30 A T F Ⓜ	Small Business Health Care Tax Credit Changes for 2014 - What You Need to Know Repeats Thursday at 1:30PM 37 A U F Ⓜ	Appeals Independence - AJAC (Part 1): What Recent Policy Changes Mean for Examination-Sourced Cases *** Last Session *** 4 T F	
Break					
10:10 AM - 11:00 AM	Helping Your Clients with Offers in Compromise Repeats Thursday at 1:30PM 16 T F Ⓜ	Refundable Credits Hot Topics Repeats Thursday at 2:35PM 35 T F Ⓜ	Choosing the Right Retirement Plan *** Last Session *** 7 A T F	How to Survive an EITC Preparer Audit (in Spanish) *** Last Session *** 18 T F	
Break					
11:15 AM - 12:05 PM	The Real Estate Professional *** Last Session *** 33 T	Recent Developments in Estate and Gift Tax *** Last Session *** 34 U F	Immigration and Taxation Repeats Thursday at 2:35PM 20 A T F Ⓜ	Appeals Independence - AJAC (Part 2): What Recent Policy Changes Mean for Collection-Sourced Cases *** Last Session *** 5 T F	
12:05 PM - 1:30 PM	Lunch				
1:30 PM - 2:20 PM	Helping Your Clients with Offers in Compromise *** Last Session *** 16 T F Ⓜ	Passive Activity Loss Rules for Flow-Through Entities *** Last Session *** 30 A T F Ⓜ	Small Business Health Care Tax Credit Changes for 2014 - What You Need to Know *** Last Session *** 37 A U F Ⓜ	Illinois Department of Revenue, IDOR *** Last Session *** State ①	
Break					
2:35 PM - 3:25 PM	Immigration and Taxation *** Last Session *** 20 A T F Ⓜ	Major Changes to Improve the ITIN W-7 Process to Secure an ITIN *** Last Session *** 27 T F Ⓜ	Refundable Credits Hot Topics *** Last Session *** 35 T F Ⓜ		

(A) Advanced Seminar (T) Federal Tax Law (F) Certified Financial Planner Track* (E) Ethics Seminar (U) Federal Tax Law Update ① Offered one time only Ⓜ Offered two times on 1 day only

ATTENTION: Please follow the notations (T), (U) and (E) for seminars that qualify for continuing education credit for enrolled agents and certified public accountants. Seminars marked (F) were reviewed by the Certified Financial Planner Board and qualify for continuing education credit for certified financial planners.

The numbers in bold correlate with the presentation number and description in the list of 2014 Seminar Topics online and in the NTF Program Guide.

WORKSHOP ROOM

Exempt Organizations Workshop: This workshop will take place in Regency Ballroom D.

Tuesday: 2:45pm – 4:45pm

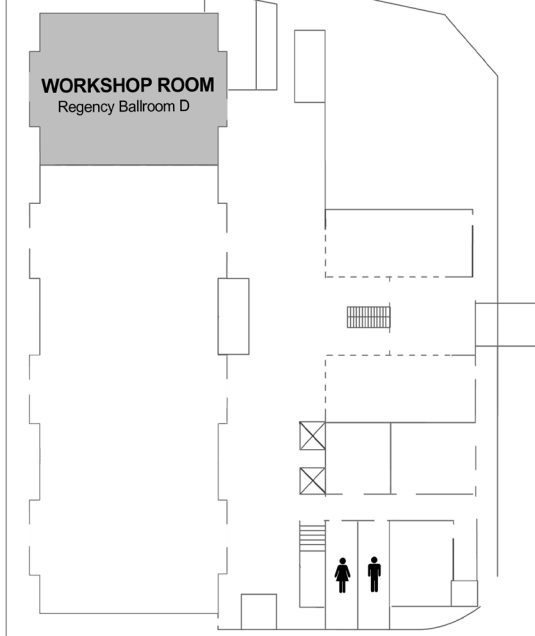
Wednesday: 9:05am – 11:05am and 2:15pm – 4:15pm

Seating for this workshop is limited. If you registered online to attend this workshop and received a ticket in the mail with your badge, please bring your ticket and be sure to arrive in a timely manner. If you wish to attend but did not get a ticket, you may line up outside the entrance prior to the workshop. If there is space available, attendees will be let in on a first-come, first-served basis. There is no waiting list. THIS WORKSHOP QUALIFIES FOR 2-FEDERAL TAX LAW CREDITS (A) (T)

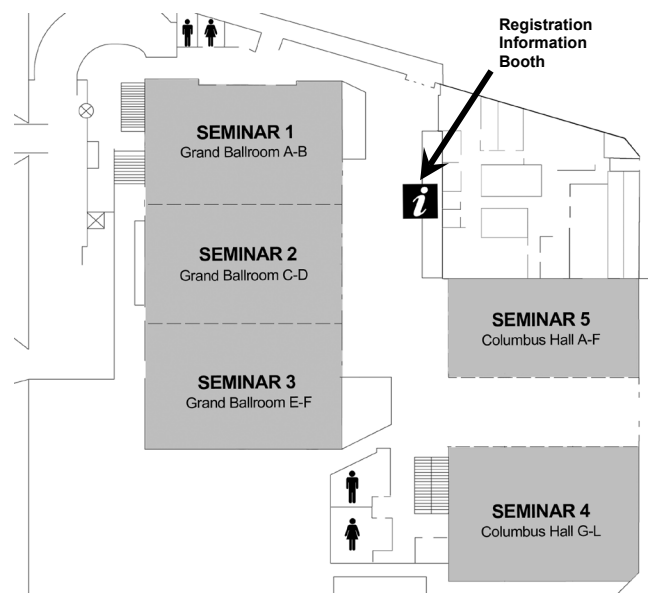
SEMINAR AND FUNCTION ROOM LOCATIONS

GOLD LEVEL

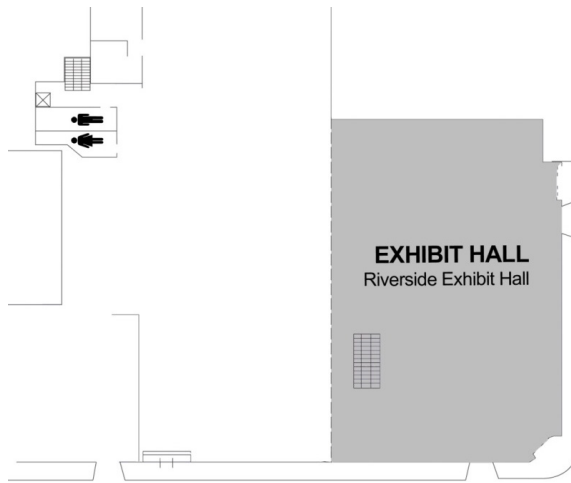
West Tower



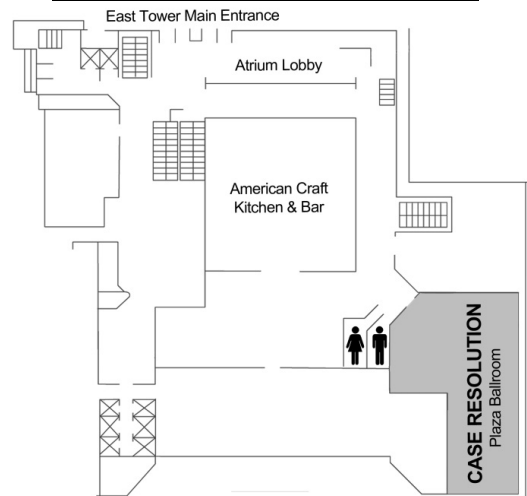
East Tower



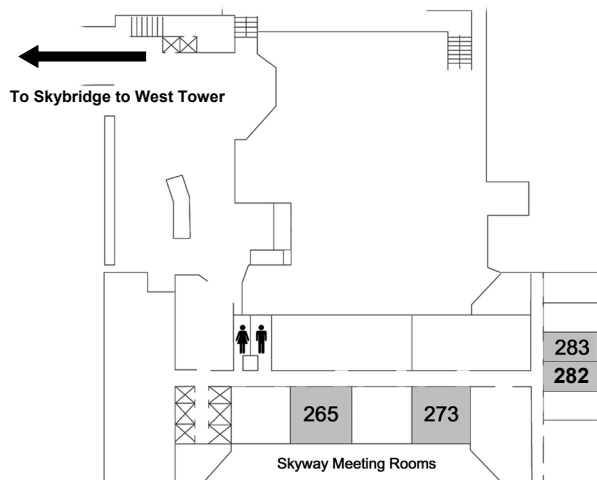
PURPLE LEVEL (East Tower)



GREEN LEVEL (East Tower)



BLUE LEVEL (East Tower)



BRONZE LEVEL (East Tower) Lakeshore South Meeting Rooms Michigan

