Release Notes Executive Summary for PVM 14.2.1

The New Release Update Related Dependencies section of this document informs all Practice Velocity® (PV) Application Users and various information technology staff members within an organization with important information regarding system and/or software dependencies required as part of a PV product release update. Such information will include, but is not limited to, the required pre-release installation and/or update of third party system software – such as Microsoft operating system upgrades, Microsoft service packs, MS.NET platform related software, browser upgrades, etc. In many instances, such upgrades and/or dependencies are critical to a successful release update and must be addressed prior to performing an update.

Please refer to PVM Release 14.2.1 User Release Notes for more detailed description of the newly introduced features.

1. **ERA Exception Report**
   Users now have the ability to export an ERA Exception Report into Excel from the ERA Payment Screen (“Admin1 > Payment”).

2. **Viewing Patient Scanned Insurance Cards**
   When a user opens the front or back of an insurance card from either the log detail or charge entry page, PVM will automatically open both the front AND back in two separate windows.

3. **Admission Date**
   When using Place of Service 21, users now have the ability to enter an Admission Date as well as an optional Discharge Date. These dates will be included on the claim.

4. **Search by Guarantor**
   Users can search for existing patients by the use of the Guarantor field.

5. **Exact Matches Checkbox**
   When searching for a specific patient or guarantor, the “Only Exact Match” check box allows users to select the option and view results that are an identical match to what was entered.

6. **Patient Account Stamping for Credit Card Pre-Auth (CCPA) Letter**
   Users have the option to turn on/off the stamping of patient accounts stating a Credit Card Pre-Auth letter was mailed.

7. **Month End Page Enhancements**
   Users will be presented with a grid that will display the details and status of each month end.

8. **CMS1500—Two Digits Box 29**
   The current CMS1500 (02/12) form was fixed to properly display two (2) digits for cents in box 20.

9. **CMS1500—Populating Box 6**
   The current CMS1500 (02/12) form was fixed to populate Box 6 on the CMS1500 form. Box 6 contains the patient’s insured party relationship when “other” has been selected.

10. **Charge Entry: Previous Amount Logged**
    Users can log a patient’s previous payment on the Charge Entry screen by using the “Post” button. Once the user posts a patient’s previous amount, the application automatically re-directs the user to the All DOS screen. After the user posts the payment and selects Save/Exit, they are redirected to the Log Book.
11. EOB Batch Name—Increase Character Length
The character length has been increased to show users the entire EOB Batch Name instead of the text being truncated.

12. Qualifier Codes for First Date of Injury, Illness, and Pre-existing Update.
If a date is in Box 14 of the Charge Entry screen, the Qualifier Code 431 will automatically be placed on the claim. If there is a date in Box 15 of the Charge Entry screen, the Qualifier Code 454 will be placed on the claim unless the Employment Related, Accident Related, or Auto Accident is marked. If one of those previously listed is selected, Qualifier Code 439 will automatically populate.

NOTE: If any other Qualifier Codes are needed for either boxes, the claim form can be changed manually before being sent.

13. County/Parish Selection
As part of the Meaningful Use requirement, users can now choose a county/parish on the Patient Information screen. It is not a required field, but it will give the user the county/parish options based on state and further broken down by Zip Code.